

# MEGAFANSTORE

## Megafanstore Marketing Ltd.

### Subscription Certificate for the Acquisition of Ordinary Shares of Megafanstore Marketing Ltd.

Registered at 10427248 at the UK Company House

#### 1. Offer

The shares offered are bearer shares from the capital increase of Megafanstore Marketing Ltd. on August 30, 2017. (Family & Friends Program). The Board of Directors, with the approval of the Board of Directors, has resolved to increase the Company's capital by up to 100,000 shares at an issue price of € 1.30 per share by February 28, 2019. The Megafanstore Marketing Ltd. At an Extraordinary General Meeting on December 1, 2016, it concluded that the Company may issue a further 5 million shares against cash contributions in the next 5 years. The issue price is set individually. The decision is a pure storage decision.

#### 2. Offer period / subscription period / delivery

The offer to participate in the private placement of this offer is valid until 28.02.2019. The Megafanstore Marketing Ltd. may close the subscription or sale period prematurely, even if there is no full subscription of the shares offered. The capital increase will be immediately filed with the Companies House UK. The subscriber will then receive, upon registration of the shares, a confirmation from the company that he is a shareholder of the company. It is envisaged that all shares of the Company will be held in custody at Clearstream, and the shareholder will then receive his shares electronically in his custody account.

I hereby accept the following number of bearer shares of Megafanstore Marketing Ltd. according to the terms of the offer. and transfer the subscription price to the special account of Zeo Trade & Development Ltd. at the Commerzbank Berlin. Zeo Trade takes over the fiduciary function for the subsidiary Megafanstore Marketing Ltd.

This subscription form must be sent to Megafanstore Marketing Ltd. signed.

(Advance fax + 49 30 22 18 53 90)

Please state the name of the subscriber and the number of shares and megafanstore as purpose of use.

Megafanstore Marketing Ltd. c/o Zeo Trade & Development Ltd. | Droysenstrasse 5| 10629 Berlin

Bank details:

Zeo Trade & Development Ltd.

Account number.:971 677 001 | BLZ: 100 400 00

IBAN: DE67100400000971677001 | BIC: COBADEFFXX

QUANTITIY

SUBSCRIPTION AMOUNT

(EURO)

LAST NAME

FIRST GIVEN NAME

STREET

ZIP / CITY

CITY

DATE

SIGNATURE